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Anduril Best Positioned to Capitalize on DoW DAWG's \$54 Billion Autonomous Warfare Budget

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The Pentagon's proposed \$54.6 billion FY2027 investment in the Defense Autonomous Warfare Group (DAWG)—a 24,000 percent increase from \$225.9 million in FY2026—marks the largest single-year surge in autonomous systems funding in U.S. defense history. DAWG consolidates departmental oversight of unmanned aerial, ground, and maritime systems, absorbing and expanding the Replicator initiative to field attritable drone swarms at scale. Anduril Industries is uniquely positioned to capture a disproportionate share of this funding due to its mature Lattice AI platform, proven Ghost-X family of autonomous drones, and \$20 billion Army enterprise contract that provides an open-architecture foundation for rapid integration and production

- Anduril's Lattice AI command-and-control software was selected as the enterprise tactical C2 platform for counter-unmanned systems by the Joint Interagency Task Force 401 and serves as the core of the Army's \$20 billion IDIQ contract awarded in March 2026. This open-architecture suite integrates sensors, autonomy, and mission planning across services, directly aligning with DAWG's mandate to unify procurement, operations, maintenance, training, and sustainment of unmanned capabilities.



- Ghost-X, Anduril's modular, Blue UAS-cleared autonomous air vehicle, was selected for Replicator tranche 1.2 and the Army's company-level small UAS requirement; it delivers extended range, multi-payload flexibility, and intuitive autonomy ideal for the mass-attributable drone swarms DAWG is tasked to accelerate.

- Anduril’s software-first, product-before-contract model—coupled with rapid factory scaling (including a new \$1 billion+ Ohio production facility)—enables the speed and cost efficiency DAWG officials describe as essential to outpacing peer adversaries.

Top Anduril Products

Product	Domain	Key Capabilities	Notable Contracts / Revenue Driver	Est. Role in 2025 Revenue
Lattice	All	AI-powered C2, sensor fusion, autonomy	Army \$20B IDIQ; Joint C-UAS enterprise	Primary software backbone (~40%+ of revenue via licensing/integration)
Ghost / Ghost-X	Air	Modular autonomous sUAS, ISR/strike	Replicator tranche selections; Army company-level UAS	High-volume hardware production
Roadrunner / Roadrunner-M	Air	VTOL loitering munition / interceptor	\$250M+ DoD air-defense contracts; Pulsar EW integration	Rapidly scaling interceptor sales
Sentry Towers	Land/Maritime	Autonomous surveillance & border security	CBP/DHS multi-year tower deployments (~\$500M+ obligations)	Recurring border/security revenue
Dive-LD / Ghost Shark / Copperhead	Sea	Large/extra-large autonomous undersea vehicles	Royal Australian Navy \$1.1B program of record; USN contracts	Emerging undersea portfolio
Fury / Altius	Air	Collaborative combat aircraft & tube-launched UAS	CCA demonstrations; Replicator support	Next-gen strike / mass programs

Anduril’s Lattice Ecosystem and Production Provide Immediate Scalability

While legacy primes struggle with decades-long development cycles, Anduril’s integrated hardware-software stack and existing DoD contracts position it to obligate and deliver against DAWG funding faster than competitors.

- Lattice already powers collaborative autonomy across multiple services and was explicitly cited by analysts as “the kind of open-architecture deal that fits DAWG’s mandate most cleanly”.
- Anduril has delivered Ghost-X and related systems under Replicator and Army directed requirements; these programs directly transition into DAWG’s expanded portfolio of attritable and collaborative autonomous platforms.

- The company's recent \$5+ billion fundraising round at a ~\$60 billion valuation reflects investor confidence in its ability to scale production to meet DAWG timelines, providing the financial and manufacturing depth needed for multi-year, multi-billion-dollar procurement.

Conclusion

Anduril's combination of fielded autonomous systems, enterprise-scale software contracts, and agile manufacturing model makes it the contractor best aligned with DAWG's mission to deliver decisive autonomous advantage at speed and scale. Successful execution by Anduril under this historic funding line will accelerate U.S. military transformation toward software-defined, massed unmanned operations critical to deterring peer conflict.



Tal Shiar was founded by Nadeem Iqbal, a national security expert who served over 16 years as an intelligence officer for the Department of Defense from 2006-2022. His career began as a counter-insurgency analyst on the Afghanistan-Pakistan Task Force (2006–2013), followed by 9 years as a military analyst in the Syria Branch (2013–2022). He deployed five times in support of combat operations (3× Afghanistan, 2× Iraq), including two rotations with

Special Operations Forces focused on counter-terrorism missions in the CENTCOM theater. Additional roles included rotations to CIA Headquarters as the military analyst for the DNI Middle East Task Force and served as the Syria Country Director for Office of Secretary of Defense Policy (OSDP). He was recognized with Joint Civilian Commendation/Achievement Medals, the NATO Medal(x3), the Secretary of Defense GWOT Medal, DoD Expeditionary Award and the OSD Excellence Award.